

HOME-BASING INSIGHTS **VOLUME 4:** AUGUST 2020

Americans are adapting to summer during a pandemic. In this new world, we see a renewed focus on the home and family (including pets), enthusiasm for cooking & grilling, cautious travel and home upgrades.

ON THE ROAD AGAIN

According to more than 800 Reader's Digest online visitors, road trips are viewed as a safer way to travel and RVs are gaining popularity. Searches for "RVs" increased 90% in the last three months according to Google Trends.



Had Travel Plans This Year

Among those with travel plans

25% Cancelled them completely and have

no plans to

travel later

21%

Cancelled but would like to plan something else

19%

Delayed plans

Did not change travel plans due to pandemic

15%



vacation this year are taking a road trip

(car, bus, or train)

staying in a hotel

or motel

Source: RD.com Summer Travel Plans Poll, June 2 - June 9, 2020

Summer travel on RD.COM



10 Things You **Should Always** Pack for Your Vacation Rental



The Coolest **Camping Gear** for Your Summer Staycation



The 14 Cutest Cabins for a Secluded Summer Getaway



PETS & THE PANDEMIC

Families are bonding more with their pets. Pet adoption rose by 60% in March and April. Sites like Petfinder saw record traffic this Spring, up 66% in April vs. the prior year.

> According to the Trusted Media **Brand's Inner Circle***



Pet owners obtained their current family pet from a shelter or rescue organization

44 adopted a pet during the pandemic

"My dog has gotten very used to having the family home. He has been in his glory with all the attention he's getting. He gets walked a lot more too!"

-Inner Circle Member



"My dog loves all the new walks and I think my cat is tired of me always being around." -Inner Circle Member



and friends. it-----

home-basing (noun/verb)

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The act of staying home

(vs. going out) to share experiences with family

GONE GRILLING

2+ times per week

More home cooking means more outdoor cooking, especially in the summer months.

Say they will cook outdoors more frequently Source: NPD Group and CivicScience/Impact of COVID-10 on Grilling Report; Among who already cook outdoo

+25%

Search on 'gas grills' and 'best grill' over Memorial Day weekend compared to last year

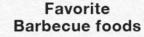
Source: Google Trends

Favorite

Side Dishes

61% Corn on the Cob

Our Inner Circle members* report on their favorite barbecue foods and side dishes





















Best Summer Grilling Recipes



HOME-CENTRIC SPENDING

The pandemic has spurred families to invest in and improve their homes. A July survey among Inner Circle members* reveals:

"I consider my home as my most important investment"



'Since the pandemic, I'm more willing to invest when it comes to my home"

home because of circumstances related to the pandemic (e.g. working from home)"

Top Home Projects Right Now











HOME-BASING INSIGHTS **VOLUME 4:** JUNE 2020

These past months of staying home have accelerated a trend that was already emerging, the rise of home cooking. Taste of Home traffic surged during this time, reaching 32mm monthly UV's in April. Despite the country re-opening, the home cooking phenomenon appears to be holding, presenting an ongoing opportunity for brands to inspire and attract new customers.

STILL COOKING & EATING AT HOME

According to a May Inner Circle survey* of 490 respondents, habits around cooking and shopping are still being maintained. Despite the re-opening:

Intend to stay home as much as possible

Report no change in number

of grocery

shopping trips

Say they are more likely to eat out now

STILL STOCKING UP

The security of a stocked pantry and freezer is still top of mind.



 Cleaning Supplies Pantry Items shelf-stable &

- canned foods Frozen Foods
- Pet Foods
- Water

TOP-RANKED

ITEMS IN

Toilet Paper

ORDER

- OTC Medication
- Vitamins
- Skincare
- · Beer, Wine, Liquor

BACK TO BASICS

Taste of Home's most-visited recipes in June also reflect the desire for basic comfort foods and popular ethnic meals







say they are still stocking up

on household and pantry items

Homemade Vanilla Ice Cream



Basic Bread



Chicken **Fajitas**



Apple Pie

BAKERS BY THE DOZENS

If you haven't baked bread, you surely baked something in the past few months. With 15mm visits since its inception, Taste of Home's Facebook Group "Bakeable," a community for baking enthusiasts, is seeing participation rate at a high, with May and June challenges at peak popularity:



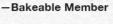
JUNE'S CHALLENGE

Confetti Cake



MAY'S CHALLENGE **Best-Ever Banana Bread**

"I am a stress baker. I bake during times of high stress or anxiety. Needless to say, the last seven weeks have been a nonstop baking marathon!"





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The act of staying home (vs. going out) to share experiences with family and friends.

RECIPE

Comfort food categories and ethnic cuisines have seen increases in Google search volume since March.



RECIPES

- Bread
- Chicken
- Cake
- Banana Bread
- Pasta Chili
- Salmon Ground Beef
- Flour Tortillas Summer
- Side Dishes Indian
- Side Dishes Zucchini
- **Side Dishes** Corn Side

Dishes

CUISINES









Indian

Along with the interest in comfort foods there is the evidence of more snacking and a concern around dieting habits, according to Taste of Home Inner Circle members.*



their diet Top Diets: Low-Carb. Intermittent

Fasting, Atkins



more healthy meals



more

RECIPE INSPIRATION

Print is the go-to source for recipe inspiration.

TOP RECIPE SOURCES



Pinterest

Blogs

"I have been trying one new recipe at least once per week. I've enjoyed looking through cookbooks I had not opened in years"

-Inner Circle Member

Source: Inner Circle Survey, May 2020*